

**RELEASE NOTES – 06.13.2024**

**Improvements**

In the following sections, we will discuss the updates made to the POS 2.0 system, including the Digital Application and Borrower Portal. We will also cover any improvements made to third-party providers, if applicable, as well as any global updates. These updates are for both Loan Origination System (LOS) integrations. We will highlight the improvements made to the system's capabilities and user interface/experience. Each improvement will be categorized based on its unique Loan Origination System integration.

**Opt-In Category:** If checked, this feature/enhancement requires an update to your configuration. Please connect with your Account Manager to learn more.

**Global Improvements**

Issue Key	Type	Component	Summary	Opt-in
POS- 2618	Story	Digital Application	Create a toggle to prevent loan creation for certain last names in the production LOS environment *** Turned on by default with the following last names test, tester, testcase, and testing. To add certain last names to the validation criteria, reach out to your Account Manager	✓
POS-2095	Story	Digital Application	This enhancement prevents search bots indexing non-prod sites. This avoids non-prod sites showing up in search engines	
POS-2645	Bug	Digital Application	Ensure primary and secondary borrowers have unique email addresses	

**Encompass® by ICE Mortgage Technology®**

Issue Key	Type	Component	Summary	Opt-in
POS-2376	Story	Digital Application	Ability to Integrate with Glia's Co-Browsing feature. ***Must have an account with Glia	✓

POS-2646	Bug	Digital Application	Ensure the co-borrower's employment data is not mapped as the primary borrower's employment data	
POS-2652	Bug	Digital Application	Ensure the max line amount is displayed in currency format	
POS-2460	Bug	Digital Application	Ensure borrower can get pass personal information page	

### MeridianLink® One platform

Issue Key	Type	Component	Summary	Opt-in
POS- 1194	Story	Digital Application	Ability to configure text in the footnote container on View My Offer's Available Program, Line Amt, and Draw Amt pages based on HEL and HELOC loan types	✓
POS- 2632	Story	Digital Application	Enhance Line Amt Used table to make calculations based on draw amount. This avoids showing negative values to the borrower. ***Must be on the version two of View My Offer with Debt Consolidation feature	
POS-2614	Story	Digital Application	Enhance learn more feature for View My Offer v2. Ability to configure message for a specific loan program	✓
POS-2631	Bug	Digital Application	Ensure debt consolidation feature is not activated when soft pull fails	
POS-2612	Bug	Digital Application	Ensure the program card meets design specifications	
POS-2602	Bug	Digital Application	Ensure the Debt Consolidation modal is not trigger by credit union membership event	
POS-2665	Bug	Digital Application	Ensure the text in the debt consolidation's draw amount limit reached modal is configurable	
POS-2676	Bug	Digital Application	Ensure the debt selector does not auto-select debts with same Creditor Name	

### Glossary

**Story:** The story ticket type represents a new feature or an enhancement to an existing feature.

**Bug:** The bug ticket type represents a defect in a feature, user interface, or user experience.



## Digital Application & Borrower Portal

**Opt-in:** When the value for this field is “Yes”, you need to connect with your account manager to activate this feature/enhancement.